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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X Chapter 11
In re:

ULTIMATE FITNESS OF MANHATTAN, INC.,
ULTIMATE FITNESS OF N.Y., INC.,

Case No. 06-11396(ALG)
Case No. 06-11397(ALG)

Debtors.

(Jointly Administered)

-----X
MICHAEL KUO CORPORATION,

Plaintiff,

**NOTICE OF
APPEAL**

-against-

ULTIMATE FITNESS OF MANHATTAN, INC., d/b/a
POWERHOUSE GYM & FITNESS CENTER AND FIFTY
EAST FORTY SECOND COMPANY, LLC,

Adv.Pro.No.:
06-01746 (ALG)

Defendants.

-----X

MICHAEL KUO CORPORATION, the plaintiff appeals under 28 U.S.C. § 158(a) or (b) from each and every part of that certain judgment, order or decree of the bankruptcy judge Justice Allan L. Gropper entered in this adversary proceeding on the 24th day of August, 2007. Plaintiff also elects for this matter to be heard by the United States District Court for the Southern District of New York, as opposed to the Bankruptcy Court Appellate Panel.

The names of all parties to the judgment, order, or decree appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

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Dated: September 5, 2007

Signed: _____/s/_____
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